

## Form No. MGT-7



Form language

English  Hindi

### Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in \* are mandatory

Refer instruction kit for filing the form

### I REGISTRATION AND OTHER DETAILS

i \*Corporate Identity Number (CIN)

U65923DL2011PTC216373

ii (a) \*Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) \*Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) \*Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	DMI HOUSING FINANCE PRIVATE LIMITED	DMI HOUSING FINANCE PRIVATE LIMITED
Registered office address	2nd Floor MBD House, Gulab Bhawan, 6, Bahadur Shah Zafar Marg, I.P. Estate, New Delhi, Central Delhi, Delhi, India, 110002	Express Building, Third Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi - 110002
Latitude details	77.24129	28.63328
Longitude details	28.63142	77.24158

(a) \*Photograph of the registered office of the Company showing external building and name prominently visible

Photos of RO.pdf

(b) \*Permanent Account Number (PAN) of the company

AA\*\*\*\*\*5A

(c) \*e-mail ID of the company

\*\*\*\*\*iance@dmihousingfinance.in

(d) \*Telephone number with STD code

01\*\*\*\*\*07

(e) Website

https://www.dmihousingfinance.in/

iv \*Date of Incorporation (DD/MM/YYYY)

23/03/2011

v (a) \*Class of Company (as on the financial year end date)  
(Private company/Public Company/One Person Company)

Private company

(b) \*Category of the Company (as on the financial year end date)  
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) \*Sub-category of the Company (as on the financial year end date)  
(Indian Non-Government company/Union Government Company/State Government Company/  
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi \*Whether company is having share capital (as on the financial year end date)

Yes  No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes  No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix \* (a) Whether Annual General Meeting (AGM) held

Yes  No

(b) If yes, date of AGM (DD/MM/YYYY)

29/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes  No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

--

## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i \*Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

## III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i \*No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1		RA000447	DMI Limited	Holding	81.44

## IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	860000000.00	556462740.00	556462740.00	556462740.00
Total amount of equity shares (in rupees)	8600000000.00	5564627400.00	5564627400.00	5564627400.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Partly Paid-up Equity Shares				
Number of equity shares	860000000	556462740	556462740	556462740
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees )	8600000000.00	5564627400.00	5564627400	5564627400

**(b) Preference share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	140000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	1400000000.00	0.00	0.00	0.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference Shares				
Number of preference shares	140000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees )	1400000000.00	0.00	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>(i) Equity shares</b>						
<b>At the beginning of the year</b>	1599882	484627264	486227146.00	4862271460	4862271460	
<b>Increase during the year</b>	70235594.00	0.00	70235594.00	702355940.00	702355940.00	2684292131.10
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	66362505	0	66362505.00	663625050	663625050	2536374941.1
v ESOPs	691427	0	691427.00	6914270	6914270	26426355
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Conversion of share warrants into equity shares	3181662	0	3181662.00	31816620	31816620	121490835
<b>Decrease during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
			0			
<b>At the end of the year</b>	71835476.00	484627264.00	556462740.00	5564627400.00	5564627400.00	
<b>(ii) Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
<b>Increase during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <input type="text"/>			0			
<b>Decrease during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text"/>			0			
<b>At the end of the year</b>	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

**Attachments:**

1. Details of shares/Debentures Transfers

Transfer Details.xlsm

**iv Debentures (Outstanding as at the end of financial year)****(a) Non-convertible debentures**

\*Number of classes

4

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
8.50% NCDs	5000	100000	500000000.00
8.75% NCDs	7500	100000	750000000.00
8.75% NCDs	9430	100000	943000000.00
8.75% NCDs	12599	100000	1259900000.00
<b>Total</b>	<b>34529.00</b>	<b>400000.00</b>	<b>3452900000.00</b>

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
8.50% NCDs	500000000	7136860.67	0	507136860.67
8.75% NCDs	750000000	6483486.1	0	756483486.10
8.75% NCDs	943000000	6256111.75	0	949256111.75
8.75% NCDs	1259900000	4171805.49	0	1264071805.49
<b>Total</b>	<b>3452900000.00</b>	<b>24048264.01</b>	<b>0.00</b>	<b>3476948264.01</b>

**(b) Partly convertible debentures**

\*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

<b>Total</b>			
--------------	--	--	--

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(c) Fully convertible debentures**

\*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(d) Summary of Indebtedness**

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3452900000.00	24048264.01	0.00	3476948264.01
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
<b>Total</b>	3452900000.00	24048264.01	0.00	3476948264.01

**v Securities (other than shares and debentures)**

8

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Convertible Share Warrants	1355126	10	13551257	4.57	6192924
Convertible Share Warrants	413453	10	4134528	10.83	4477694
Convertible Share Warrants	341552	10	3415523	11.1	3791231
Convertible Share Warrants	3376448	10	33764480	0.1	337645
Convertible Share Warrants	400000	10	4000000	12.12	4848000
Convertible Share Warrants	1203674	10	12036740	12.8	15407027
Convertible Share Warrants	736759	10	7367593	12.38	9121080
Convertible Share Warrants	2267231	10	22672310	11.18	25347643
<b>Total</b>	10094243		100942431		69523244

#### V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i \*Turnover

2854080000

ii \* Net worth of the Company

11051190000

#### VI SHARE HOLDING PATTERN

##### A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	453167933	81.44	0	0.00
10	Others <input type="text"/>				
	<b>Total</b>	453167933.00	81.44	0.00	0

Total number of shareholders (promoters)

1

**B Public/Other than promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	6870831	1.23	0	0.00
	(ii) Non-resident Indian (NRI)	932309	0.17	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	86009825	15.46	0	0.00
10	Others				
	FIRM AND TRUST	9481842	1.70	0	0.00
	<b>Total</b>	103294807.00	18.56	0.00	0

Total number of shareholders (other than promoters)

17

Total number of shareholders (Promoters + Public/Other than promoters)

18.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	8
3	Individual - Transgender	0
4	Other than individuals	9
	<b>Total</b>	18.00

**C Details of Foreign institutional investors' (FIIs) holding shares of the company**

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

**VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	14	17
Debenture holders	1	4

**VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**
**A Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A Promoter</b>	0	0	0	0	0	0
<b>B Non-Promoter</b>	1	6	1	6	0.00	0.17
i Non-Independent	1	6	1	6	0	0.17
ii Independent	0	0	0	0	0	0
<b>C Nominee Directors representing</b>	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0

v Others	0	0	0	0	0	0
<b>Total</b>	<b>1</b>	<b>6</b>	<b>1</b>	<b>6</b>	<b>0.00</b>	<b>0.17</b>

\*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

**B (i) Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NAOMI KOIKE HAUSER	10540517	Director	0	
RAJUL BHARGAVA	AHLPB4425C	CEO	0	
JYOTI JHA	CQEPM1703N	Company Secretary	0	
POONAM CHAUHAN	AKAPC8979N	CFO	0	
NIPENDAR KOCHHAR	02201954	Director	0	
GAURAV BURMAN	01870814	Director	0	
GURCHARAN DAS	00100011	Director	0	
YUVRAJA CHANAKYA SINGH	02601179	Director	932309	
ALFRED VICTOR MENDOZA	08432874	Director	0	
RAJUL BHARGAVA	10098269	Director	0	

**B (ii) \*Particulars of change in director(s) and Key managerial personnel during the year**

8

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BHUPAL SINGH	BKNPS5845P	Company Secretary	15/01/2025	Cessation
JYOTI JHA	CQEPM1703N	Company Secretary	27/03/2025	Appointment
NAOMI KOIKE HAUSER	10540517	Additional Director	19/07/2024	Appointment
NAOMI KOIKE HAUSER	10540517	Director	19/07/2024	Change in designation

SHIVASHISH CHATTERJEE	02623460	Director	18/12/2024	Cessation
PREETI SINGH	CGFPS3649E	Company Secretary	20/06/2024	Cessation
BHUPAL SINGH	BKNPS5845P	Company Secretary	18/09/2024	Appointment
POONAM CHAUHAN	AKAPC8979N	CFO	26/11/2024	Appointment

**IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

\*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	16/07/2024	18	2	93.24
Extraordinary Meeting	17/10/2024	18	3	93.45
Extraordinary Meeting	27/11/2024	18	3	93.45

**B BOARD MEETINGS**

\*Number of meetings held

8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2024	7	4	57.14
2	27/05/2024	7	7	100
3	20/06/2024	7	6	85.71
4	18/09/2024	8	7	87.5
5	26/11/2024	8	8	100

6	17/01/2025	7	6	85.71
7	04/03/2025	7	7	100
8	27/03/2025	7	5	71.43

### C COMMITTEE MEETINGS

Number of meetings held

28

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	20/06/2024	5	5	100
2	Audit Committee Meeting	18/09/2024	5	4	80
3	Audit Committee Meeting	26/11/2024	5	5	100
4	Audit Committee Meeting	27/03/2025	4	2	50
5	Nomination Remuneration Committee Meeting	01/04/2024	4	4	100
6	Nomination Remuneration Committee Meeting	07/06/2024	4	4	100
7	Nomination Remuneration Committee Meeting	09/09/2024	4	4	100
8	Nomination Remuneration Committee Meeting	26/11/2024	4	4	100
9	Nomination Remuneration Committee Meeting	27/03/2025	3	3	100
10	Risk Management Committee Meeting	19/06/2024	8	5	62.5
11	Risk Management Committee Meeting	17/09/2024	8	5	62.5
12	Risk Management Committee Meeting	27/12/2024	9	9	100
13	Risk Management Committee Meeting	25/03/2025	7	5	71.43

14	Asset Liability Committee Meeting	19/06/2024	9	5	55.56
15	Asset Liability Committee Meeting	17/09/2024	9	5	55.56
16	Asset Liability Committee Meeting	27/12/2024	9	8	88.89
17	Asset Liability Committee Meeting	24/03/2025	7	6	85.71
18	Corporate Social Responsibility Committee Meeting	19/06/2024	4	4	100
19	Corporate Social Responsibility Committee Meeting	24/03/2025	3	3	100
20	IT Steering Committee Meeting	19/06/2024	5	4	80
21	IT Steering Committee Meeting	17/09/2024	5	4	80
22	IT Steering Committee Meeting	26/12/2024	5	5	100
23	IT Steering Committee Meeting	24/03/2025	4	4	100
24	IT Strategy Committee Meeting	19/06/2024	9	7	77.78
25	IT Strategy Committee Meeting	17/09/2024	9	7	77.78
26	IT Strategy Committee Meeting	27/12/2024	8	6	75
27	IT Strategy Committee Meeting	24/03/2025	8	7	87.5
28	Loan Investment and Borrowing Committee Meeting	25/07/2024	7	5	71.43

#### D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on  29/09/2025 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	GAURAV BURMAN	8	5	62	20	11	55	No

2	NAOMI KOIKE HAUSER	5	5	100	0	0	0	No
3	RAJUL BHARGAVA	8	8	100	12	12	100	Yes
4	GURCHARAN DAS	8	7	87	0	0	0	No
5	YUVRAJA CHANAKYA SINGH	8	8	100	28	28	100	No
6	ALFRED VICTOR MENDOZA	8	7	87	24	16	66	No
7	NIPENDAR KOCHHAR	8	7	87	4	3	75	No

**X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

A \*Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	<b>Total</b>		0.00	0.00	0.00	0.00	0.00

B \*Number of CEO, CFO and Company secretary whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	JYOTI JHA	Company Secretary	70816			1800	72616.00
2	RAJUL BHARGAVA	CEO	12011768	0	4957500	759228	17728496.00
3	POONAM CHAUHAN	CFO	2041665	0	0	0	2041665.00
4	PREETI SINGH	Company Secretary	732287	0	0	5400	737687.00
5	BHUPAL SINGH	Company Secretary	1666814	0	15000	7200	1689014.00
	<b>Total</b>		16523350.00	0.00	4972500.00	773628.00	22269478.00

C \*Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	<b>Total</b>		0.00	0.00	0.00	0.00	0.00

#### XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A \*Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B If No, give reasons/observations

#### XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A \*DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/  
DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B \*DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

#### XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

22

#### XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or  
Debenture holder.xlsm

(b) Optional Attachment(s), if any

Latest\_List of Shareholder as on  
31st March 2025\_Signed.pdf  
MGT-8\_DMI Housing\_Signed.pdf  
Clarification Letter\_MGT-  
7\_Final\_Signed.pdf

#### XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

#### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

DMI HOUSING FINANCE  
PRIVATE LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

**To be digitally signed by**

VISHAL LOCHAN AGGARWAL Digitally signed by VISHAL LOCHAN AGGARWAL

Name

Vishal Lochan Aggarwal

Date (DD/MM/YYYY)

24/12/2025

Place

Delhi

Whether associate or fellow:

Associate  Fellow

Certificate of practice number

7\*2\*

**XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014**

\*(a) DIN/PAN/Membership number of Designated Person

CQEPM1703N

\*(b) Name of the Designated Person

JYOTI JHA

**Declaration**

I am authorised by the Board of Directors of the Company vide resolution number\*  dated\*  (DD/MM/YYYY)  to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

**\*To be digitally signed by**

RAJUL  
BHARGAVA  
A  
Digitally signed by  
RAJUL BHARGAVA  
Date: 2025.12.28  
12:26:46 +05'30'

**\*Designation**

*(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*

Director

**\*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

1\*0\*8\*6\*

**\*To be digitally signed by**

JYOTI JHA  
Digitally signed by  
JYOTI JHA  
Date: 2025.12.28  
13:06:18 +05'30'

Company Secretary       Company secretary in practice

**\*Whether associate or fellow:**

Associate       Fellow

Membership number

5\*0\*2

Certificate of practice number

**Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.**

***For office use only:***

eForm Service request number (SRN)

AC0175077

eForm filing date (DD/MM/YYYY)

28/12/2025

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

**MBO**



**HOLY FAMILY INTERNATIONAL**



**MODERN PUBLISHERS**



**HOLY FAMILY INTERNATIONAL**



**GPS MAP  
CAMERA**

09/10/2025  
Thursday, 3:19 PM

 24 °C

## New Delhi, Delhi, India

Bahadur Shah Zafar Marg, Indraprastha  
Estate, New Delhi, Delhi, India, 110002

Lat 28.631420°  
Long 77.241290°

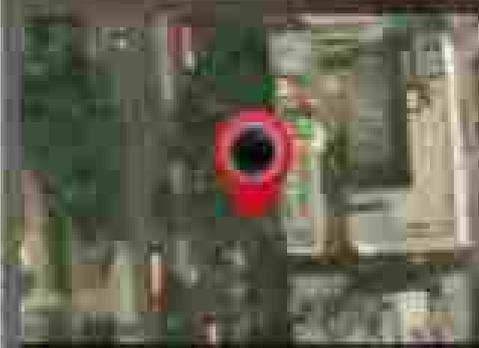
Report: Work Progress



DMI HOUSING FINANCE



GPS MAP  
CAMERA



09/10/2025  
Thursday, 5:04 PM

☀️ 24 °C

### New Delhi, Delhi, India

Bahadur Shah Zafar Marg, Indraprastha Estate, New Delhi, Delhi, India, 110002

Lat 28.631420°  
Long 77.241290°

Report: Work Progress



To,

The Registrar of Companies (ROC)  
NCT of Delhi and Haryana  
IPC1 Tower, 4<sup>th</sup> Floor, Nehru Place,  
New Delhi-110019

Subject: Clarification regarding disclosures in Form MGT-7 for the FY 2024-25

We, DMI Housing Finance Private Limited ("DMHFPC" or "the Company"), having its registered office at 2nd Floor, MBD House, Gulsab Bhawan, 6, Bahadur Shah Zafar Marg, I.P. Estate, New Delhi - 110002, India, bearing CIN: U65813DL1911PTC016575, hereby submit the following clarifications with respect to certain disclosures appearing in Form MGT-7:

#### 1. Classes of Shares of the Company

The Company has only two classes of shares, namely:

- a. Equity Shares (Fully paid-up)
- b. Compulsorily Convertible Preference Shares

However, it is observed that Form MGT-7 auto-populates the information under Point IV(a) - Classes of Shares in a manner that reflects:

- Equity shares as partly paid-up, whereas all equity shares of the Company are fully paid-up; and
- Compulsorily Convertible Preference Shares being reflected merely as preference shares.

The above discrepancy arises due to the auto-fill functionality of the MCA portal, and not due to any incorrect classification or status of the Company's share capital.

#### 2. Break-up of Paid-up Share Capital

With reference to Point IV(d) of Form MGT-7, the shares reflected as issued in physical form, have, in fact, been issued in dematerialised form. However, since the process of dematerialisation is currently underway and the said shares are yet to be credited to the respective demat accounts of the shareholders, they are temporarily reflected under the physical category.

This disclosure has been made to ensure reconciliation with the data previously filed with the Registrar of Companies in Form PAE-6.

We trust the above clarifications adequately explain the position of the Company. Kindly take the same on record.

Thanking you

For DMI Housing Finance Private Limited



Jyoti Jha  
Company Secretary  
Membership Number: A33052  
2nd Floor MBD House, Gulsab Bhawan, 6, Bahadur Shah  
Zafar Marg, I.P. Estate, New Delhi, India, 110002

Date: December 18, 2025  
Place: New Delhi





4. **calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the minute book/registers maintained for the purpose and the same have been signed;**

During the financial year under review, the Company has called, convened and held the meetings of the Board of Directors, its Committees and of members on due dates, as stated in Annual Return, in respect of which proper notices were given and the proceedings including the circular resolutions have been recorded in the minute book/registers maintained for that purpose and the same have been signed.

Further, no resolution was passed by postal ballot during the financial year under review.

5. **closure of Register of Members / Security holders, as the case may be;**

There was no closure of register of members/ security holders during the financial year under review.

6. **advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act;**

The provisions of Section 185 of the Companies Act, 2013 are not applicable to the Company as the Company provides loans in the ordinary course of its business.

7. **contracts/arrangements with related parties as specified in Section 188 of the Act;**

During the financial year under review, the Company had entered into contracts/ arrangements with related parties on arm's length basis and in ordinary course of business and had complied with all the requirements of Section 188 of the Act as applicable.

8. **issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;**

The Company, during the financial year under review, has complied with the applicable provisions of the act with respect to:

During the year under report 22,57,232 number of convertible share warrants were issued and allotted to eligible identified persons in accordance with the terms of Warrant subscription agreements executed between the Company and the warrant holders.



The Company raised equity by way of issuance of 8,63,62,505 (Six Crore Sixty-Three Lakh Sixty-Two Thousand Five Hundred and Five Only) Equity shares of Rs 10/- each at a premium of Rs 38.22/- each for an aggregate consideration of INR 3,19,69,99,991.

The Company allotted 6,91,427 equity shares for an aggregate consideration of INR 3,33,40,625 to specified employee/ ex-employees of the Company on exercise of their stock options during the financial year 2024-25.

The Company had allotted 31,75,264 equity shares for an aggregate consideration of INR 15,31,11,225 to Ex-employees of the Company on exercise of convertible share warrants.

The Company had also allotted 6,398 equity shares for an aggregate consideration of INR 196233 to an Ex-employee of the Company on exercise of convertible share warrants.

Further the Company had issued the securities in de-mat form in the manner which is in accordance with the provisions of this Act.

The Companies had registered the transfer of shares during the reporting period.

Further there was no transmission/ buy back of securities or redemption of preference share/debenture / alteration or reduction of share capital / securities during the reporting period.

**9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;**

There were no instances of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares during the financial year under review.

**10. declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;**

During the financial year under review, there was no declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act.

**11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub - Sections (3), (4) and (5) thereof;**

The Audited Financial Statement and Board's Report for the financial year under review have been duly signed in accordance with the provisions of the Act.



The Audited Financial Statement has been signed by Mr. Rajul Bhargava (Executive Director & CEO, Mr. Nipendar Kochhar (Director), Mrs. Poonam Chauhan (Chief Financial Officer) and Mrs. Jyoti Jha (Company Secretary)

The Board's Report has been duly signed by Rajul Bhargava (Executive Director & CEO and Mr. Gurcharam Das (Director).

Further, the report of directors is as per sub section (3) and (5) of Section 134 of the Act as sub section (4) is not applicable to the Company.

**12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;**

During the financial year under review, the Board of the Company is duly constituted. Further, the following appointment/ change in designation took place during the year:

- Mrs. Naomi Koike Hauser (DIN: 10540517) was appointed as the Additional Director of the Company w.e.f 19th July, 2024.
- There was change in designation of Mrs. Naomi Koike Hauser (DIN: 10540517) from additional director to Director of the Company w.e.f 19th July, 2024.
- Mr. Shivashish Chatterjee ceased to be director of the Company w.e.f. December 18, 2024.

Further, the disclosures made by the directors duly taken on record and remuneration paid to key managerial personnel were in accordance with the provisions of the Act during the financial year under the review.

**13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act;**

During the year under review, there was no appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act.

**14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;**

During the financial year under review, there is no such instance/transactions where the approval required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.



**15. acceptance/ renewal/ repayment of deposits;**

The Company is a non-deposit accepting housing finance Company registered with National Housing Bank. Therefore, the clause is not applicable.

**16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;**

During the financial year under review, the Company has complied with the provisions of the Act relating to borrowings from its directors, members, public financial institutions, banks and others.

However, the Company has created, modified and satisfied the charges within specified time period mentioned in the Act.

**17. loans or investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act;**

Being a Housing Finance Company, the Company is exempt from the provisions of Section 186 of the Act as the transactions entered into by the Company are the transactions as prescribed under the said Section and have been made in the ordinary course of the business.

**18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company;**

During the financial year under review, the Company has not made any alterations to the clauses of its Memorandum of Association.

However, the Company has altered its Article of Association in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

**For VLA & Associates  
Company Secretaries**



A handwritten signature in blue ink that reads 'Vishal Aggarwal'.

**Vishal Lochan Aggarwal  
(Proprietor)  
UDIN:F007241G002727794**

**Date: 24<sup>th</sup> December, 2025**

**Place: Delhi**

**SHAREHOLDING PATTERN OF DMI HOUSING FINANCE PVT.LTD.  
AS ON MARCH 31, 2023**

S. No.	Name of the shareholder	No. of shares	Amount (Rs.)	% Shareholding
1.	DMI Limited	45,33,87,933	4,33,16,79,330	31.44%
2.	(Shivashish Chatterjee & Yuvraj Chankya Singh) KJV2*	33,70,971	1,37,08,710	0.23%
3.	Jannete Vargas on behalf of Shivashish Chatterjee Revocable Trust (2022)	38,82,661	3,88,26,610	0.70%
4.	Gurdial Singh on behalf of 2022 Revocable Trust of YUJITJ C. Singh	33,91,721	3,39,17,110	0.61%
5.	Windy Securities Private Limited	12,861,000	12,86,10,000	2.31%
6.	Amj Mahorn	5,285,767	5,28,57,670	0.95%
7.	Windy Investments Private Limited	2,639,880	2,63,98,800	0.47%
8.	Shivashish Chatterjee	9,32,309	93,23,090	0.17%
9.	Yuvraj Chankya Singh	9,32,309	93,23,090	0.17%
10.	360 One Investment Advisor and Trustee Services Limited (Trustee to Jindal Family Private Trust)	800,326	80,03,260	0.14%
11.	Bina Singh	198,593	19,85,930	0.04%
12.	Pavinder Singh	218,453	21,84,530	0.04%
13.	Amitus Corp	36,563	3,65,630	0.01%
14.	Krahan Gopal	17,475	1,74,750	0.00%
15.	Sahib Palwa	98,132	9,81,320	0.02%
16.	Rohit Syal	1,13,704	11,37,040	0.02%
17.	DMI Income Fund Pte Ltd	7,05,09,745	70,50,97,450	12.67%
18.	Gaurav Jain	6,998	63,980	0.00%
	<b>Total Share Capital</b>	<b>65,64,62,740</b>	<b>65,64,627,400</b>	<b>100%</b>

For and on behalf of

DMI Housing Finance Private Limited



Jyoti Jha

Company Secretary

Address: 2nd Floor MSD House, Galah Bhawan,

c/ Bahadur Shah Zafar Marg, I.P. Estate, Central Delhi,

New Delhi, Delhi, India, 110002



<p>1. <b>Introduction</b></p> <p>The purpose of this study is to investigate the effects of various factors on the performance of a system. The study is organized as follows: Section 2 discusses the background and motivation. Section 3 describes the methodology used. Section 4 presents the results and discussion. Section 5 concludes the study.</p>
<p>2. <b>Background and Motivation</b></p> <p>The system under study is a complex system that has been widely used in various applications. The performance of this system is crucial for its successful operation. However, there are several factors that can affect the performance of the system, and it is important to understand these factors in order to optimize the system's performance.</p>
<p>3. <b>Methodology</b></p> <p>The methodology used in this study is a combination of experimental and analytical methods. The experimental part of the study involves the implementation of the system and the measurement of its performance under various conditions. The analytical part of the study involves the development of a model that can predict the performance of the system based on the input parameters.</p>
<p>4. <b>Results and Discussion</b></p> <p>The results of the study show that the performance of the system is significantly affected by the input parameters. The most important factors that affect the performance are the system configuration and the input data. The discussion of the results shows that the system's performance can be improved by optimizing the system configuration and the input data.</p>
<p>5. <b>Conclusion</b></p> <p>The study has shown that the performance of the system is significantly affected by the input parameters. The most important factors that affect the performance are the system configuration and the input data. The study has also shown that the system's performance can be improved by optimizing the system configuration and the input data.</p>